

## Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,125.6	273.9	1.15%
BSE Sensex	79,408.5	855.3	1.09%
GIFT Nifty*	24,177.0	+27.0	+0.11%
Dow Jones	38,170.41	-971.82	-2.48%
S&P 500	5,158.20	-124.5	-2.36%
NASDAQ Comp.	15,870.90	-415.55	-2.55%
FTSE 100 Great Britain	8,275.66	0.06	0%
CAC 40	7,285.86	-44.11	-0.6%
DAX	21,205.9	-105.16	-0.49%
Shanghai*	3,301.4	+9.95	+0.30%
Nikkei 225*	34,269.99	-9.93	-0.03%
Hang Seng*	21,395.14	338.16	1.61%

\*As at 8.15 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	63.0	-1.4	-2.16%
Oil (Brent)	66.7	0.3	0.39%
Gold	3,461.3	35.8	1.05%
Silver	32.6	-0.1	-0.43%
Copper	9,813.5	-71.9	-0.73%
Cotton	0.66	0.00	-0.46%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.15	0.01	1.06
USD/INR	85.13	-0.25	-0.29
GBP/INR	114.09	0.76	0.67
EUR/INR	98.30	1.20	1.23
DXI Index	98.20	-1.03	-1.04

VIX	Value	Change (Pts)	Change (%)
India VIX	15.52	0.05	0.32%
S&P 500 VIXApr 24	33.82	4.17	14.06%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.328	-0.046
US 10-Year Yield	4.340	0.023

## Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 274 points higher at 24,125 on Monday.

## Brigade Enterprises

The company signed a JDA for its first plotted development in East Bengaluru's Malur over 20 acres with GDV of ₹175 crore.

## Coal India

The company signed a non-binding MoU with DVC to set up 2×800 MW units at Chandrapura (Jharkhand) and jointly explore thermal and RE projects.

## Gandhar Oil Refinery

The company signed a non-binding MoU with JNPA for ₹1,000 crore investment to develop a terminal at Vadhvan Port by 2030.

## H.G. Infra Engineering

The company was declared qualified by Gujarat Urja Vikas Nigam for 300 MW/600 MWh of 500 MW/1000 MWh battery storage project in Gujarat under Phase-VI bidding.

## HealthCare Global Enterprises

The company inaugurated Gujarat's largest private cancer centre at HCG Aastha Cancer Centre, Ahmedabad with 217 beds and advanced oncology tech.

## Hindustan Unilever

The company completed the acquisition of 90.5% stake in skincare brand Minimalist's parent company Uprising Science for Rs 2,706 crore.

## HUDCO

The company received CBDT approval to issue 5 lakh Ten-Year Zero Coupon Bonds worth ₹5,000 crore, maturing in 10 years, for infra projects servicing debt from project revenues.

## Intellect Design Arena

The company secured a multi-year, multi-million dollar engagement with a UK financial institution to power its global expansion using eMACH.ai Wholesale Banking platform.

## Interarch Building Solutions

The company secured its largest-ever single PEB order valued at over ₹300 crore for a tyre manufacturing facility in Gujarat, covering design, manufacturing, and installation.

## Lloyds Engineering Works

The company approved a Rights Issue to raise ₹987.26 crore by issuing 30.85 crore equity shares to fund strategic expansion, acquisitions, and facility upgrades.

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